

In re LANTIS EYEWEAR CORPORATION,
Debtor

Case No. _____
(If known)

SCHEDULE D- CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests. List creditors in alphabetical order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.								
SEE ATTACHMENTS								
			VALUE \$					
ACCOUNT NO.								
			VALUE \$					
ACCOUNT NO.								
			VALUE \$					
ACCOUNT NO.								
			VALUE \$					

4 continuation sheets attached

Subtotal ▶
(Total of this Page)

Total ▶

\$

\$139,373,814

(Use only on last page)

(Report total also on Summary of Schedules)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
ATTACHMENT D-1

In Re: Lantis Eyewear Corporation

Case No:

CREDITOR'S NAME, MAILING ADDRESS, INCLUDING ZIP CODE AND ACCOUNT NUMBER	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			Unknown in all cases.
HIG Recovery Fund II, Inc 1001 South Bayshore Drive Suite 2700 Miami, FL 33131	2/23/2004 Collateral: Lien on substantially all of the Debtor's assets. Value: Unknown	\$100,181,000	Unknown
777 Sinatra Drive Corp. Hartz Mountain Industries, Inc. 400 Plaza Drive Secaucus, NJ 07094	Real Property Collateral: Security Deposit Value: Unknown	\$37,533,203	Unknown
S.L Green Realty Corp. 420- Lexington Avenue New York, NY 10170	Real Property Collateral: Security Deposit Value: Unknown	\$184,232	Unknown
Ashland Properties James McClelland McClelland Consulting Engineers, Inc. PO Box 34087 Little Rock, AR 72203-4087	Real Property Collateral: Security Deposit Value: Unknown	\$23,247	Unknown
Pitney Bowes Pitney Bowes Credit Corporation Margaret Stroup Close, Major Account Executive Account No. 4523214 34 Maple Avenue, Suite 101 Pine Brook, NJ 07058-9769	Mail Machine Collateral: Leased Equipment Value: Unknown	\$22,968	Unknown
Pitney Bowes Pitney Bowes Credit Corporation Margaret Stroup Close, Major Account Executive Account No. 4523214 34 Maple Avenue, Suite 101 Pine Brook, NJ 07058-9769	Mail Machine Collateral: Leased Equipment Value: Unknown	\$26,513	Unknown
Dell Dell Financial Services LP Mary Franklin, Senior Lease Specialist Contract No. 001-4256886-510 One Dell Way Round Rock, TX 78682	Computer Equipment Collateral: Leased Equipment Value: Unknown	\$998	Unknown
Citicorp Citicorp Vendor Finance, Inc. Cathy Blanford Account No. 3166810 1800 Overcenter Drive Moberly, MO 65270	Computer Equipment Collateral: Leased Equipment Value: Unknown	\$4,065	Unknown
Citicorp Citicorp Vendor Finance, Inc. Cathy Blanford Account No. 3166810 1800 Overcenter Drive Moberly, MO 65270	Computer Equipment Collateral: Leased Equipment Value: Unknown	\$976	Unknown
Raymond Leasing Lease number 116321 Geraldine McCarthy South Canal Street PO Box 130 Greene, NY 13778	Warehouse Equipment Collateral: Leased Equipment Value: Unknown	\$175,879	Unknown
Tennant Financial Lease number 4095159-001 4333 Edgewood Road NE Cedar Rapids, Iowa 52411	Warehouse Equipment Collateral: Leased Equipment Value: Unknown	\$5,355	Unknown

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GMAC Franklin Chevrolet, Inc. 2 Passaic Street Garfield, NJ 07026	Automobile Collateral: Leased Vehicle Value: Unknown	\$5,136	Unknown
DDI (CIT Technology Fin.) DDI Leasing, Inc. Lease TSM 697 271 Route 46 West Fairfield, NJ 07004	IBM AS400 Equipment Collateral: Leased Equipment Value: Unknown	\$293,774	Unknown
Siemens Siemens Financial Services Lease No. 629-0004126-000 3417 Collection Center Drive Chicago, IL 60693	Telecommunications Equipment Collateral: Leased Equipment Value: Unknown	\$34,580	Unknown
Siemens Siemens Financial Services Laura Camacho, Director Asset Management Lease No. 629-0004127-000 200 Somerset Boulevard Bridgewater, NJ 08807	Telecommunications Equipment Collateral: Leased Equipment Value: Unknown	\$47,975	Unknown
Siemens Siemens Financial Services Laura Camacho, Director Asset Management Lease No. 629-0004128-000 200 Somerset Boulevard Bridgewater, NJ 08807	Telecommunications Equipment Collateral: Leased Equipment Value: Unknown	\$79,368	Unknown
Siemens Siemens Financial Services Laura Camacho, Director Asset Management Lease No. 759-0001721-000 200 Somerset Boulevard Bridgewater, NJ 08807	Telecommunications Equipment Collateral: Leased Equipment Value: Unknown	\$64,791	Unknown
Siemens Siemens Financial Services Laura Camacho, Director Asset Management Lease No. 759-0001722-000 200 Somerset Boulevard Bridgewater, NJ 08807	Telecommunications Equipment Collateral: Leased Equipment Value: Unknown	\$18,595	Unknown
Xerox Xerox Corporation Margaret Casaletto Contract No. 071245606-701533788 Serial No. DU4008770 201 Littleton Road Morris Plains, NJ 07950	Copier Collateral: Leased Equipment Value: Unknown	\$109,622	Unknown
Xerox Xerox Corporation Margaret Casaletto Contract No. 071245606-701533788 Serial No. DU4008770 201 Littleton Road Morris Plains, NJ 07950	Copier Collateral: Leased Equipment Value: Unknown	\$26,613	Unknown
Xerox Xerox Corporation Margaret Casaletto Contract No. 071245606-701533788 Serial No. DU4008770 201 Littleton Road Morris Plains, NJ 07950	Copier Collateral: Leased Equipment Value: Unknown	\$26,613	Unknown
Xerox Xerox Corporation	Copier Collateral: Leased Equipment	\$18,900	Unknown

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Margaret Casaletto Contract No. 071245606-701533788 Serial No. DU4008770 201 Littleton Road Morris Plains, NJ 07950	Value: Unknown		
Xerox Xerox Corporation Margaret Casaletto Contract No. 071245606-701533788 Serial No. DU4008770 201 Littleton Road Morris Plains, NJ 07950	Copier Collateral: Leased Equipment Value: Unknown	\$26,613	Unknown
Xerox Xerox Corporation Margaret Casaletto Contract No. 071245606-701533788 Serial No. DU4008770 201 Littleton Road Morris Plains, NJ 07950	Copier Collateral: Leased Equipment Value: Unknown	\$26,613	Unknown
Xerox Xerox Corporation Margaret Casaletto Contract No. 071245606-701533788 Serial No. DU4008770 201 Littleton Road Morris Plains, NJ 07950	Copier Collateral: Leased Equipment Value: Unknown	\$4,721	Unknown
CIT Chris Phillips Lease number 060-0002597-00 4600 Touchton Road East Suite 300 Jacksonville, FL 32246	Sensormatic Equipment-Security Collateral: Leased Equipment Value: Unknown	\$67,739	Unknown
CIT Chris Phillips Lease number 060-0002597-00 4600 Touchton Road East Suite 300 Jacksonville, FL 32246	Sensormatic Equipment-Security Collateral: Leased Equipment Value: Unknown	\$17,950	Unknown
CIT Chris Phillips Lease number 060-0002597-00 4600 Touchton Road East Suite 300 Jacksonville, FL 32246	Sensormatic Equipment-Security Collateral: Leased Equipment Value: Unknown	\$6,741	Unknown
Canon Canon Copiers David Cevallos, Account Executive Account No. 003-0220281-001 158 Gaither Drive Suite 200 PO Box 5008 Mt. Laurel, NJ 08054	Copier Collateral: Leased Equipment Value: Unknown	\$18,090	Unknown
Canon Canon Copiers David Cevallos, Account Executive Account No. 003-0220281-001 158 Gaither Drive Suite 200 PO Box 5008 Mt. Laurel, NJ 08054	Copier Collateral: Leased Equipment Value: Unknown	\$246,510	Unknown
Canon Canon Copiers David Cevallos, Account Executive Account No. 003-0220281-002 158 Gaither Drive Suite 200 PO Box 5008 Mt. Laurel, NJ 08054	Copier Collateral: Leased Equipment Value: Unknown	\$72,765	Unknown

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